

INCOME		AMOUNT per month	EXPENSE		AMOUNT per month
For salary, include full time, part time, and seasonal employment, temporary jobs, tips, and commissions. For self-employment, include income less cost-of-doing business expense and state average monthly income	Salary / Wages		If it is an annual payment, divide by 12 to get the monthly payment	HOME	
	Unemployment			Mortgage / Rent	
	SSI & SSDI			Home/Renter's Insurance	
	SNAP/WIC			Gas & Oil	
	Veteran's Benefits			Electric	
	Child Support/TANIF/EAEDC			Garbage, Sewer, & Water	
	Alimony			Phone	
	Other (explain)			Cable (Hulu/Netflix) & Internet	
TOTAL		Other (explain)			
		TOTAL			
ASSETS		VALUE	TAXES		
List all assets and their estimated value	Car		Excise Tax/ Property Tax		
	Home		TRANSPORTATION		
	Other		Gas & Maintenance		
	Other		Public Transportation & Parking		
	TOTAL		Car Payment		
SAVINGS		VALUE	Car Insurance		
	Emergency Fund		Repairs / Maintenance		
	Transfer to Savings		DAILY LIVING		
	Education		Groceries & Hygeine Products		
	401 K or Retirement Funds		Child Care		
TOTAL		Dining Out			
BUDGET SUMMARY			Pet Expenses		
TOTAL INCOME			Clothing		
TOTAL EXPENSES			Other (explain)		
	NET		ENTERTAINMENT		
			Child's Extracurriculars		
HOLIDAY, VACATION, & GIFT EXPENSES		PROJECTED	Other (explain)		
	Airfare/Travel (gas, tolls, etc.)		TOTAL		
	Accommodations (hotel, Air BnB...)		HEALTH		
	Decorations		Health Insurance		
	Wrapping paper/gift bags		Doctors / Dentist Visits		
	Food (turkey, dessert, etc)		Medicine / Prescriptions		
	Gifts (Name and Occasion)	Projected per gift	Other (explain)		
			TOTAL		
			DEBT Total Amount Owed	Monthly Payment	
			Credit Card Payment		
			Student Loan Payment		
		Other (explain)			
TOTAL		TOTAL			